Introduction and Executive Summary

Rapid Global Market Growth
The global market for biodiesel is poised for explosive growth in the next ten years. Although Europe currently represents 90% of global biodiesel consumption and production, the U.S. is now ramping up production at a faster rate than Europe, and Brazil is expected to surpass U.S. and European biodiesel production by the year 2015. It is possible that Biodiesel could represent as much as 20% of all on-road diesel used in Brazil, Europe, China and India by the year 2020.

Biodiesel Producer Profiles and Case Studies
For this market study, Emerging Markets Online profiles major U.S. and global biodiesel producers. In addition, this study will survey dozens of global biodiesel plants coming online. This collection of producer profiles and case studies will identify key trends in production, feedstock, investment, and distribution alliances. By tracking plant production and construction in key countries, investors and producers will have access to valuable data for investment forecasts and business plans.

Trends, Outlook, & Opportunities
In the USA, the market for biodiesel is growing at an alarming rate - from 25 million gallons per year in 2004 to 78 million gallons in 2005. The total biodiesel being sold in the U.S. amounts to less than 1/2 of 1% of all diesel consumption. In Europe, biodiesel represents 2% of total transportation consumption and is expected to reach 6% by 2010. In China, India, Brazil and Europe, economic and environmental security concerns are giving birth to new government targets and incentives, aimed at reducing petroleum imports and increasing the consumption and production of renewable fuels. Europe, Brazil, China and India each have targets to replace from 5% to 20% of total diesel with biodiesel. If governments continue to aggressively pursue targets; enact investor-friendly tax incentives for production and blending; and help to promote research & development in new biodiesel feedstocks such as algae biodiesel, the prospects for biodiesel will be realized faster than anticipated. Biodiesel 2020 finds that each of these variables will be essential to the eventual success of these targets.

Market Forecasts and Scenarios to 2020
This study tracks the U.S. and global markets for biodiesel growth, and provides 5 to 10 year forecasts for biodiesel demand, consumption and production. Europe, China, India and Brazil are also covered as case studies. Proprietary forecasts developed for this study are also used to produce 2020 "Scenarios" for the U.S., Europe, China, India and Brazil.
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