Introduction

This report provides you with a comprehensive guide to China’s oil and gas import options during the first two decades of the 21st century. The Report pays special attention to the question of oil import strategy, providing a detailed analysis of China’s two prevailing oil options—increasing Middle East oil imports on the one hand, and purchasing foreign oil properties on the other.

Providing expert knowledge of China and the region, this market analysis Report analyses the likely impact of high, medium and low scenarios for domestic oil and gas production, as well as domestic oil and gas consumption and foreign imports.
China’s Oil and Gas Import Strategy to 2020

Executive Summary

"With its expected high levels of economic growth and its limited hydrocarbon resources, China will almost certainly be importing ever greater amounts of oil and gas during the first two decades of the 21st century. Even assuming future GDP gains of no more than 6% per year (well below the 1990-2000 average), China’s oil imports will still exceed 6m b/d by 2020—more than six times the 1999 level. Prospective gas imports will also be high—probably rising to about 25bn cu metres/yr in 2010, and to as much as 50bn cu metres/yr in 2020."

Scenarios and Strategies for Chinese Oil and Gas Imports

China Energy Imports: Strategies to 2020 provides you with a comprehensive guide to China’s oil and gas import options during the first two decades of the 21st century.

The Report pays special attention to the question of oil import strategy, providing a detailed analysis of China’s two prevailing oil options—increasing Middle East oil imports on the one hand, and purchasing foreign oil properties on the other.

Based on the author’s expert knowledge of China and the region, this market analysis Report analyses the likely impact of high, medium and low scenarios for domestic oil and gas production, as well as domestic oil and gas consumption and foreign imports.

Included in China Energy Import Strategies:

- Scenarios for China’s oil imports to 2020
- Scenarios for China’s gas imports to 2020
- An examination of China’s Persian Gulf import options
- Oil and Gas import options from other regions, including the Russian Far East, Central Asia and West Africa
- The prospects for Chinese acquisition of foreign oil properties
- Pipeline and LNG plant development
- The impact of China’s import options on world oil and gas markets

"By any objective standard, the success of China’s economic reform programme will have direct implications for its oil import levels during the first two decades of the 21st century."
China Energy Import Strategies ensures that you have the political, geo-political and strategic background to understanding the impact of Chinese economic growth, both for the region, and the world. An objective account of both the impetus for economic liberalisation and the barriers to economic growth, this SMi Report gives you the essential facts and figures to understand and access this lucrative market.

A Systematic Coverage of China’s Energy Transition

China was self-sufficient in oil until the mid-1990s; by 2020 it promises to be the one of the largest oil importers in the world. It is also likely to buy significant amounts of foreign gas, particularly if environmental improvement becomes a high priority.

This Report provides systematic and comprehensive coverage of China’s transition into a major hydrocarbons importer. It pays special attention to its market impact and to its relations with major hydrocarbon suppliers—particularly those in the Middle East and Central Asia.

Essential Reading for All Involved in Global Energy Strategies

Largely on the basis of China’s prospective market impact, China Energy Imports is essential reading for a wide audience of hydrocarbon professionals. If you are involved in oil and gas analysis, multi-national oil and gas companies (particularly those concerned about future Chinese competition), international banking, or portfolio management, this unique Report is essential reading.

The Changing Face of the Chinese Hydrocarbon Industry

China Energy Import Strategies examines the changing face of the Chinese hydrocarbon industry and forecasts the industry’s ability to compete with major Western E&P companies on the world stage. If you are involved in any part of corporate energy strategy or planning, you cannot afford to miss this analysis.
China’s Oil and Gas Import Strategy to 2020

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